



Health Savings Account (HSA) Enrollment Form

Name: _____
Last First M.I.

SSN: _____ DOB: _____

Address: _____

Home Phone: _____ Department: _____

Employee ID: _____

- I elect to enroll in a Health Savings Account (HSA). I understand the County contributes _____ and will match 50% of my contribution up to \$30 per pay period to my HSA. Please select one of the following:
- I elect to contribute _____ per pay period to a HSA **Employee Only** HSA, or:
 - I elect to contribute _____ per pay period to a HSA **Dual/Family** HSA

- I am not an eligible individual and do not qualify for an HSA because I do not meet one of the following requirements:
- I have other health coverage that is not permitted under IRS regulations.
 - I am enrolled in Medicare.
 - I can be claimed as a dependent on someone else's federal tax return.

Employee Signature

Date

HR Use Only:

Effective Date: _____ = _____ Pay Periods

| Per Pay Contribution | Deduction Limit (Per Pay Contribution times Pay Periods) | Deduction Balance (Same as Deduction Limit) |
|----------------------|-------------------------------------------------------------|------------------------------------------------|
| | | |